

WINDSHIRE PARK METRO DISTRICT DEBT

*WINDSHIRE PARK METROPOLITAN DISTRICT No. 2
IN THE TOWN OF WINDSOR, WELD COUNTY, COLORADO*

*\$5,765,000
LIMITED TAX (CONVERTIBLE TO UNLIMITED
TAX) GENERAL OBLIGATION REFUNDING AND
IMPROVEMENT BONDS, SERIES 2017A*

*\$1,635,000
SUBORDINATE LIMITED TAX
GENERAL OBLIGATION BONDS,
SERIES 2017B*

BOND PURCHASE AGREEMENT

June 7, 2017

DA

PROOF OF ARBITRAGE YIELD

**WINDSHIRE PARK METROPOLITAN DISTRICT #2
Combined Results**

**GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2017A
SUBORDINATE BONDS, SERIES 2017B**

FINAL PRICING

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
30TERM	12/01/2030	6.500%	5.500%			5.5006356%
30TERM	12/01/2031	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2032	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2033	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2034	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2035	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2036	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2037	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2038	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2039	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2040	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2041	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2042	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2043	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2044	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2045	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2046	6.500%	5.500%	12/01/2030	100.000	5.5006356%
30TERM	12/01/2047	6.500%	5.500%	12/01/2030	100.000	5.5006356%

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
30TERM	12/01/2030	6.500%	5.500%	12/01/2027	103.000	5.5188345%	0.0181989%
30TERM	12/01/2030	6.500%	5.500%	12/01/2028	102.000	5.5084956%	0.0078600%
30TERM	12/01/2030	6.500%	5.500%	12/01/2029	101.000	5.5027977%	0.0021621%

WINDSHIRE PARK METRO DISTRICT DEBT

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
30-yr Term Bond:						
	12/01/2030	125,000.00	6.500%	109.422	136,777.50	125,000.00
	12/01/2031	135,000.00	6.500%	109.422	147,719.70	135,000.00
	12/01/2032	155,000.00	6.500%	109.422	169,604.10	155,000.00
	12/01/2033	165,000.00	6.500%	109.422	180,546.30	165,000.00
	12/01/2034	185,000.00	6.500%	109.422	202,430.70	185,000.00
	12/01/2035	195,000.00	6.500%	109.422	213,372.90	195,000.00
	12/01/2036	220,000.00	6.500%	109.422	240,728.40	220,000.00
	12/01/2037	235,000.00	6.500%	109.422	257,141.70	235,000.00
	12/01/2038	260,000.00	6.500%	109.422	284,497.20	260,000.00
	12/01/2039	275,000.00	6.500%	109.422	300,910.50	275,000.00
	12/01/2040	305,000.00	6.500%	109.422	333,737.10	305,000.00
	12/01/2041	325,000.00	6.500%	109.422	355,621.50	325,000.00
	12/01/2042	355,000.00	6.500%	109.422	388,448.10	355,000.00
	12/01/2043	380,000.00	6.500%	109.422	415,803.60	380,000.00
	12/01/2044	415,000.00	6.500%	109.422	454,101.30	415,000.00
	12/01/2045	445,000.00	6.500%	109.422	486,927.90	445,000.00
	12/01/2046	485,000.00	6.500%	109.422	530,696.70	485,000.00
	12/01/2047	1,105,000.00	6.500%	109.422	1,209,113.10	1,105,000.00
30-yr. Term Bond:						
	12/15/2047	1,635,000.00	7.750%	100.000	1,635,000.00	1,635,000.00
		7,400,000.00			7,943,178.30	7,400,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/15/2047	7.750%	1,635,000.00	1,635,000.00		
Entire Issue			7,943,178.30	7,400,000.00	25.9322	6.1161%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	361,650.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	588,350.00